

Step 1 of 4

# Plan Details

Selected plan

## Premium

Features include: All the e-signatures you need, Rapid client onboarding, Document request lists, HIPAA eligible, SEC+FINRA eligible, AI-driven secure share recommender

Subscription details

Number of users

Minimum 3 employee users. Additional users \$27.50 / user / month.

3

Choose your billing cycle

Price is based on total number of employee users.

Annually

(Saved 9%)



Monthly



**\$300.00** per user per year

Billed annually, minimum of 3 users.

**\$27.50** per user per month

Billed monthly, minimum of 3 users.

Talk to a specialist today at 1.800.441.3453 if you need features to support compliance needs like HIPAA, FINRA, or other customizations

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## Premium

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3 users @ \$300.00 / user / year,  
billed annually

**\$900.00**

Premium Plan (3 users)	<b>\$900.00</b>
<hr/>	
Subtotal	<b>\$900.00</b>
Taxes	<b>Calculated during payment step</b>
<hr/>	

## Total due today

**\$900.00**

You will be charged \$900.00 each year unless you cancel before your next billing cycle.

[Continue](#)

### Product Features

- [Client portal](#)
- [Integrated e-signature](#)
- [Regulatory compliance support](#)
- [Workflow automation](#)
- [Rapid client onboarding](#)
- [Dedicated collaboration spaces](#)
- [Template Library](#)

### Resources

- [Help Center ↗](#)
- [Resource Center](#)
- [Blog](#)
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- [FAQs](#)
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